



As announced on 2 March, CRH plc, the global leader in building materials solutions, has decided to transition to a new organisational structure, effective from 1 January 2023.

This document contains restated segment information for 2021 & 2022.

Summary
Tables

Analysis of Change -
FY

Analysis of Change -
H1

Summary Tables

	Americas					Europe				
	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %
Pro forma FY 2022										
Materials Solutions	14,324	2,748	19.2%	1,909	13.3%	9,349	1,246	13.3%	749	8.0%
Essential Materials	4,160					4,625				
Road Solutions	10,164					4,724				
Building Solutions	6,188	1,255	20.3%	971	15.7%	2,862	366	12.8%	265	9.3%
Building & Infrastructure Solutions	2,379					2,252				
Outdoor Living Solutions	3,809					610				
Sub-total	20,512	4,003	19.5%	2,880	14.0%	12,211	1,612	13.2%	1,014	8.3%
Group						32,723	5,615	17.2%	3,894	11.9%

	Americas					Europe				
	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %
Pro forma FY 2021										
Materials Solutions	12,407	2,588	20.9%	1,788	14.4%	9,389	1,285	13.7%	732	7.8%
Essential Materials	3,833					4,665				
Road Solutions	8,574					4,724				
Building Solutions	4,628	774	16.7%	580	12.5%	2,782	343	12.3%	231	8.3%
Building & Infrastructure Solutions	1,464					2,145				
Outdoor Living Solutions	3,164					637				
Sub-total	17,035	3,362	19.7%	2,368	13.9%	12,171	1,628	13.4%	963	7.9%
Group						29,206	4,990	17.1%	3,331	11.4%

	Americas					Europe				
	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %
Pro forma H1 2022										
Materials Solutions	5,546	820	14.8%	405	7.3%	4,772	555	11.6%	308	6.5%
Essential Materials	1,845					2,344				
Road Solutions	3,701					2,428				
Building Solutions	3,150	646	20.5%	534	17.0%	1,530	189	12.4%	138	9.0%
Building & Infrastructure Solutions	1,155					1,201				
Outdoor Living Solutions	1,995					329				
Sub-total	8,696	1,466	16.9%	939	10.8%	6,302	744	11.8%	446	7.1%
Group						14,998	2,210	14.7%	1,385	9.2%

	Americas					Europe				
	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %	Sales \$m	EBITDA \$m	EBITDA Margin %	Operating Profit \$m	Operating Profit %
Pro forma H1 2021										
Materials Solutions	4,750	730	15.4%	348	7.3%	4,549	518	11.4%	248	5.5%
Essential Materials	1,678					2,283				
Road Solutions	3,072					2,266				
Building Solutions	2,459	401	16.3%	309	12.6%	1,409	172	12.2%	120	8.5%
Building & Infrastructure Solutions	632					1,085				
Outdoor Living Solutions	1,827					324				
Sub-total	7,209	1,131	15.7%	657	9.1%	5,958	690	11.6%	368	6.2%
Group						13,167	1,821	13.8%	1,025	7.8%

The tables above exclude the trading performance of Building Envelope which, following its divestment, has been classified within discontinued operations.

Analysis of Change - FY

Americas Materials Solutions

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	12,407	-41	+511	-60	+1,507	14,324	15%
EBITDA	2,588	-4	+44	-13	+133	2,748	6%
Operating profit	1,788	-2	-11	-11	+145	1,909	7%
EBITDA/sales	20.9%					19.2%	
Operating profit/sales	14.4%					13.3%	

Americas Building Solutions

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	4,628	-15	+1,104	-4	+475	6,188	34%
EBITDA	774	-1	+345	-	+137	1,255	62%
Operating profit	580	-	+281	-	+110	971	67%
EBITDA/sales	16.7%					20.3%	
Operating profit/sales	12.5%					15.7%	

Americas Sub-total

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	17,035	-56	+1,615	-64	+1,982	20,512	20%
EBITDA	3,362	-5	+389	-13	+270	4,003	19%
Operating profit	2,368	-2	+270	-11	+255	2,880	22%
EBITDA/sales	19.7%					19.5%	
Operating profit/sales	13.9%					14.0%	

Europe Materials Solutions

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	9,389	-1,019	+71	-44	+952	9,349	-
EBITDA	1,285	-144	+5	-4	+104	1,246	-3%
Operating profit	732	-72	-1	-2	+92	749	2%
EBITDA/sales	13.7%					13.3%	
Operating profit/sales	7.8%					8.0%	

Europe Building Solutions

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	2,782	-284	+53	-	+311	2,862	3%
EBITDA	343	-19	+8	-	+34	366	7%
Operating profit	231	-8	+6	-	+36	265	15%
EBITDA/sales	12.3%					12.8%	
Operating profit/sales	8.3%					9.3%	

Europe Sub-total

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	12,171	-1,303	+124	-44	+1,263	12,211	-
EBITDA	1,628	-163	+13	-4	+138	1,612	-1%
Operating profit	963	-80	+5	-2	+128	1,014	5%
EBITDA/sales	13.4%					13.2%	
Operating profit/sales	7.9%					8.3%	

Group Total

\$ million	FY 2021	Analysis of Change				FY 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	29,206	-1,359	+1,739	-108	+3,245	32,723	12%
EBITDA	4,990	-168	+402	-17	+408	5,615	13%
Operating profit	3,331	-82	+275	-13	+383	3,894	17%
EBITDA/sales	17.1%					17.2%	
Operating profit/sales	11.4%					11.9%	

The tables above exclude the trading performance of Building Envelope which, following its divestment, has been classified within discontinued operations.

Analysis of Change - H1

Americas Materials Solutions

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	4,750	-6	+290	-52	+564	5,546	17%
EBITDA	730	-1	+13	-12	+90	820	12%
Operating profit	348	-	-30	-10	+97	405	16%
EBITDA/sales	15.4%					14.8%	
Operating profit/sales	7.3%					7.3%	

Americas Building Solutions

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	2,459	-6	+458	-4	+243	3,150	28%
EBITDA	401	-	+198	-	+47	646	61%
Operating profit	309	-	+175	-	+50	534	73%
EBITDA/sales	16.3%					20.5%	
Operating profit/sales	12.6%					17.0%	

Americas Sub-total

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	7,209	-12	+748	-56	+807	8,696	21%
EBITDA	1,131	-1	+211	-12	+137	1,466	30%
Operating profit	657	-	+145	-10	+147	939	43%
EBITDA/sales	15.7%					16.9%	
Operating profit/sales	9.1%					10.8%	

Europe Materials Solutions

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	4,549	-361	+28	-15	+571	4,772	5%
EBITDA	518	-42	-1	-1	+81	555	7%
Operating profit	248	-20	-2	-	+82	308	24%
EBITDA/sales	11.4%					11.6%	
Operating profit/sales	5.5%					6.5%	

Europe Building Solutions

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	1,409	-117	+32	-	+206	1,530	9%
EBITDA	172	-8	+7	-	+18	189	10%
Operating profit	120	-5	+5	-	+18	138	15%
EBITDA/sales	12.2%					12.4%	
Operating profit/sales	8.5%					9.0%	

Europe Sub-total

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	5,958	-478	+60	-15	+777	6,302	6%
EBITDA	690	-50	+6	-1	+99	744	8%
Operating profit	368	-25	+3	-	+100	446	21%
EBITDA/sales	11.6%					11.8%	
Operating profit/sales	6.2%					7.1%	

Group Total

\$ million	H1 2021	Analysis of Change				H1 2022	% change
		Exchange	Acquisitions	Divestments	Organic		
Sales revenue	13,167	-490	+808	-71	+1,584	14,998	14%
EBITDA	1,821	-51	+217	-13	+236	2,210	21%
Operating profit	1,025	-25	+148	-10	+247	1,385	35%
EBITDA/sales	13.8%					14.7%	
Operating profit/sales	7.8%					9.2%	

The tables above exclude the trading performance of Building Envelope which, following its divestment, has been classified within discontinued operations.



Disclaimer

This restated segment information does not constitute statutory financial statements for the purposes of the Companies Act 2014 and nor does it constitute audited financial statements for the purposes of the Transparency (Directive 2004/109/EC) Regulations 2007 (as amended). The Company's statutory financial statements for the years ended 31 December 2021 and 31 December 2022, in each case upon which the auditors have expressed an unqualified opinion, were delivered to the Registrar of Companies of Ireland (in the case of the 2021 financial statements) and are expected to be delivered to the Registrar of Companies within 28 days of the annual return date in 2023 (in the case of the 2022 financial statements).